



Activity: **Next Year Budget Entry District Departments**
Tyler Menu > Munis > Financials > Budget Processing > Next Year Budget Entry

Step 1-Select the Budget Projection

1. For 2020 enter Projection Number # **20140**, click the green '**Accept**' icon
2. On the **Account Find Criteria** panel, in **Segment Name** field, **tab** and enter Cost Center and Project 01000 or other project associated with the cost center
3. Click **Accept**

Step 2-Enter 2020 Budget Requests

1. Click **Update** and enter amounts for each coding line in the '2020 Schl/Dept' amount column
2. Click **Accept**
3. Travel lines and lines with increases or decreases in budget will require detail entry. However, we encourage the use of the **Detail Info** for all budget items.
 - a. Click **Detail Info** in the ribbon
 - b. Select **Add**
 - c. A **Detail Add** window appears, type of detail defaults to **Operating/Capital**
 - d. Click **OK**
 - e. Tab to **Quantity** and input the amount (e.g. 3 for 3 administrators)
 - i. Tab to **Unit Cost** and enter the amount for each unit (e.g. \$1,500 for each administrator)
 - f. Enter information in the **Description field**, type a detailed explanation about the travel/budget increase or decrease/budget rationale, assumptions, rates, etc. (e.g. the Director/Supervisor names, etc.)
 - g. Click **Accept**
 - i. Click **Return** to navigate back to the Next Year Budget Entry
 - h. Click **Update** to continue entering amounts in the 2020 Schl/Dept Amount column until all lines needed for 2020 have been entered
 - i. Click **Accept**
4. To enter another project, select search and it will bring you back to the Account Find Criteria
 - a. Repeat the sequence of steps for each separate project

Step 3-Print Tentative Budget by Project (shows expenditure trends over past 3 years)

Tyler Menu > Munis > Financials > Budget Processing > Tentative Budget by Project

1. Sign in using your Munis credentials
2. From the drop down menus select:
 - a. Fund-**1100** Gen Oper
 - b. Cost Center – **Cost Center Number**
 - c. Project – Projects for which Cost Center is responsible (**DO NOT SELECT ALL**)
 - d. Projection – **20140**
 - e. Suppress Zero Activity? **Yes**
 - f. Budget **Level** – **Level 2**
 - g. Objects – **All**
 - h. Account Type – **Expense**
 - i. Heading Base Year - **2019**
3. Click **View Report**

4. Print Report

- a. Select the **Export** icon drop down and select PDF (the arrow below indicates the icon location). **Do not select print.**
- b. Munis system messages 'Do you want to open or save Tentative Budget by Project.pdf from olap.pasco.k12.fl.us?' **Click Open**
- c. PDF report opens, use the printer icon on the PDF to print the report

Home > BU > Tentative_Budget_by Proj

Fund: 1100 - Gen Oper Center: 9021 - Finance Services

Project: 01000 - Basic Discretionary Projection: 20140

Suppress Zero Activity? Yes Budget Level: Level 2

Object: 100000 - Cash-Mst, 100001 - AP Account Type: Expense

Heading Base Year: 2019

1 of 2 ? Find | Next

Tentative Budget by Project

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Full Account	Object Description	2017 Actuals	2018 Actuals	2019 Actuals	2019 Encumbrances	2019 Revised Budget	2019 Original Budget	2020 Projected Budget
PROJECTION: 20140 - General Fund Level 2		CC: 9021 - Finance Services						
01000 - Basic Discretionary								
1100.9021.00.01000.531000.7500.0000	Professional & Technical Svcs	58,153.44	81,612.31	97,017.61	11,000.00	138,000.00	137,000.00	
1100.9021.00.01000.533000.7500.0000	Travel	1,865.47	3,058.27	4,251.20	0.00	10,500.00	10,500.00	
1100.9021.00.01000.533001.7500.0000	Class "C" Meals Only	44.00	0.00	0.00	0.00	0.00	0.00	
1100.9021.00.01000.533002.7500.0000	In-County Mileage Reimbursemen	5,526.07	3,697.75	1,488.99	0.00	5,000.00	5,000.00	
1100.9021.00.01000.535000.7500.0000	Repairs & Maintenance	0.00	0.00	0.00	0.00	1,500.00	1,500.00	
1100.9021.00.01000.536000.7500.0000	Rentals	0.00	1,500.00	0.00	0.00	1,500.00	1,500.00	
1100.9021.00.01000.539000.7500.0000	Other Purchased Services	588.49	9,172.22	0.00	0.00	5,500.00	5,500.00	
1100.9021.00.01000.539001.7500.0000	Printing	8,332.02	1,579.01	3,486.00	0.00	5,500.00	5,500.00	