



# District School Board of Pasco County

7227 Land O' Lakes Boulevard Land O' Lakes, Florida 34638 813/794-2000

Heather Fiorentino, Superintendent

[www.pasco.k12.fl.us](http://www.pasco.k12.fl.us)

The following is a listing of representatives authorized to market 403(b) and 457(b) products to the employees of the District School Board of Pasco County. All representatives and investment companies are required to abide by solicitation guidelines set forth by the Board.

<b>Company</b>	<b>Ameriprise Financial</b>	<b>AXA-Financial</b>	<b>American Century</b>	<b>Fidelity Investment</b>
<b>Supervising Agent</b>	Cheryl Burbano*	Steven Smitten*		
<b>Representative(s)</b>	Lois Alston Scott Charboneau Susan Coloton	Scott Angle Allen Claggett, Jr. Ryan Lau Carlos Moisa Benjamin Prescott	No representatives authorized to visit schools.	No representatives authorized to visit schools.
<b>Company</b>	<b>Horace Mann</b>	<b>ING Financial</b>	<b>Legend Group</b>	<b>Lincoln Investment</b>
<b>Supervising Agent</b>	Rick Black	Kasi Boyles	Ferederick Jackson	Rick Smith
<b>Representative(s)</b>	Gary Cucchi Larry Dieffenwierth Donna Smith	James Lohnes* Noel Pease Sherwin Sargeant Jim Goeke Eileen Ritter Ted Whelan	Steven Fisher	Mark Danner Christian Islay Brian Lott
<b>Company</b>	<b>MetLife Resources</b>	<b>PlanMembers</b>	<b>Suncoast Schools FCU</b>	<b>VALIC</b>
<b>Supervising Agent</b>	Karen Jones	Rich Rush*	Roy Echols*	Todd Gutman
<b>Representative(s)</b>	Richard Balkcom Marco Giglio Robin Kettle Linda Nelson Wanda Good	Richard Sharp	Mary Jane Demko Maggie Letchworth	Chris Brown* Joseph DelGuidice Fawn Laeng Scott Mitchell
<b>Company</b>	<b>Waddell &amp; Reed</b>		<b>BENCOR Special Pay Plan</b>	
<b>Supervising Agent</b>	Todd Mazur		Kelly Demmo	
<b>Representative(s)</b>	Patrick Gallagher Wendy Thomas		Eric Tharp	

Investment companies and/or representatives not included on this list are not permitted to market 403(b) or 457(b) products at any Pasco County school or work location when students are present. Please instruct representatives not included on this list to contact Patricia Howard in the Employee Benefits Department at (813) 794-2345.