



Pasco County Schools

Kurt S. Browning, Superintendent of Schools
7227 Land O' Lakes Boulevard • Land O' Lakes, Florida 34638

The following is a listing of representatives authorized to market 403(b) and 457(b) products to the employees of the District School Board of Pasco County. All representatives and investment companies are required to abide by solicitation guidelines set forth by the Board. **REV 05/06/2021**

Company	Ameriprise	Equitable (AXA) Financial	Horace Mann	VOYA Financial
Supervising Agent	Cheryl Burbano	Scott Angle	Gary Cucchi	Keista Ransom
Phone	813-994-1190	813-466-3150	813-600-3268	813-281-3743
Representatives	Lois Alston Ashely E. Johnson Ronald Oldand	Ryan Lau Chelsea Hoagland Ryan Cheesman Thomas Currier	Michael Smith Chris Colon Steve Guillen Ruben Rotenberger Nathan Gerger Zech Rives	Scott Mitchell Jim Goeke Bert Ritter
Company	Lincoln Investment	Suncoast Federal Credit Union	AIG Retirement (VALIC)	
Supervising Agent	Christian Islay	Roy Echols	Chris Brown	
Phone	813-269-7100	813-280-4443	813-269-3362	
Representatives	Rick Smith Richard Sharpe Ricky Black Matthew Graham Lee Barnard Michelle Engle	Franco Biasi Patty Nichols Brian Sinclair Jonathan Marler Pierre Momplaisir	Joseph DelGuidice Daniel DelGuidice Mads Anderson Jake Nagle	
Company	MidAmerica Special Pay Plan			
Phone	855-329-0097			
Company	MidAmerica FICA Alternative Plan			
Phone	800-430-7999			

Investment companies and/or representatives not included on this list are not permitted to market 403(b) or 457(b) products at any Pasco County school or work location.

Please instruct representatives not included on this list to contact Michael Cook in the Retirement Services Department at (813) 794-2160.

For assistance with plan transactions such as transfers, rollovers or distribution of funds contact your Investment Company representative.

REV 05/06/2021